



A new force in steel

Liberty acquires seven steel operations creating one of Europe's largest steel companies

MEMBER OF



About Liberty



“

Liberty is very much a long-term investor with a highly experienced management team with decades of steel experience.

”

Sanjeev Gupta,
Executive Chairman, GFG Alliance

Strategy

Our strategy is to create a sustainable, environmentally conscious, socially responsible and diversified international business. We will achieve this by integrating our assets with downstream sectors to develop regional strategies which reflect local resources and markets.

Scale

- We are one of Europe's largest steel producers with a global raw steel capacity of over 15 million tonnes a year.
- Our highly efficient, integrated steel operations in Ostrava and Galați are well positioned to serve the fast-growing markets of Central and South Eastern Europe.
- Our finishing operations enable us to provide high quality products for a wide range of clients and industries.

Skills

We pride ourselves in combining experienced management with the operating teams to develop the business.

Service

We offer global customers a wide range of products:

- **Flat:** hot and cold rolled coils, sheets, strips and safety barriers with a variety of finishes – galvanised, organic coated and pre-painted
- **Long:** wire rod, rebar, semis and mine supports
- **Tubular:** seamless and welded

Shipped directly from our operations or via global networks of service centres.

Agility

- We provide greater flexibility and autonomy
- We are able to react to changing market and customer requirements
- We have complementary capabilities in terms of geographic, market and product reach
- We have an established global footprint and support from an experienced owner

Ambition

We aim to undertake a comprehensive review of potential investment opportunities for sales growth to assess:

- Rapidly restarting idled production lines and extend product ranges
- Longer term investments to increase production capacity depending on full access to data and existing local development plans.



Our global reach

Competing as part of a global metals company

Building a sustainable business

Developing regional strengths

Reflecting local resources and markets

Integrating existing operations and people with downstream sectors

Producing a wide range of steel products

Liberty Galați

The largest integrated steel plant in Romania, with annual raw steel capacity of 3mt

- 3 sinter machines (2 in operation)
- 3 blast furnaces (1 in operation)
- A steel shop with 2 converters and 2 continuous casting lines
- Pickling line
- Tandem mill
- Temper mill
- Galvanizing line
- Organic coating line

Products:

Hot and cold rolled coil, quarto plates, hot dip galvanized, organic coated and tubular steel

Markets:

Marine/shipyard, oil & gas, wind energy and construction

Total number of employees:

7,975 (Including contractors)

Liberty Ostrava

The largest integrated steel plant in the Czech Republic, with annual raw steel capacity of 3.6mt

- 3 coke oven batteries
- 5 sinter belts
- 4 blast furnaces (2 operational)
- 4 tandem furnaces
- 3 continuous casting machines
- 6 rolling mills (incl. hot-strip mill, big and small Stiefel pipe mills, wire rod mill, heavy section mill, fine & medium section mill)
- Mine support and road barriers lines

Products:

Hot rolled coil, sheets and strips, road barriers, merchant bars and sections, wire rods, tubular steel, mine supports, engineering products, transformer cores

Markets:

Construction and machinery

Total number of employees:

6,300



Liberty Skopje

Amongst the biggest companies in the Republic of North Macedonia with annual capacity of 700kt

- Pickling line
- Tandem mill
- Temper mill
- Galvanising line
- Organic coating line

Products:

Cold rolled, galvanized coils & sheets and pre-painted coils

Markets:

One of the largest steel product manufacturers in the Balkans offering products for the construction and general industry sectors of the Balkans and South East Europe

Total number of employees:

474

Liberty Magona

Amongst the leading steel manufacturing companies in Italy - annual capacity of 700kt

- Cold rolling mill
- 3 hot dip galvanising lines (2 operational)
- 2 slitting lines
- 2 organic coated lines (1 operational)
- Pickling line (in restart)

Products:

Hot-dip galvanized and pre-painted flat steel

Markets:

Industry, automotive, construction and white goods

Total number of employees:

460

Liberty Liege - Dudelange

Made up of three highly efficient plants - annual capacity of 1.9mt

- *Tilleur* – 2 cold rolling mills, a continuous annealing line and a tinning line
- *Flemalle* – 2 hot dip galvanizing lines
- *Dudelange* - 2 hot dip galvanizing and 1 electro galvanizing lines

Products:

High performance hot dip galvanized and cold rolled steel:

- High quality level for packaging applications
- Specialized with anti-Corrosion coated Steels

Markets:

Industrial, automotive, construction, white goods

Total number of employees across all three sites:

958



Liberty. A member of GFG Alliance.

Liberty is a core member of the GFG Alliance, a global grouping of independent businesses with a focus on natural resources, renewable energy, metal manufacture and engineering, supported by financial, property and educational resources.

The GFG strategy is to continue to grow its international presence with sustainable, integrated businesses.

It will develop competitive, low-carbon and sustainable businesses that offer real value to customers and exciting new opportunities for employees and their communities.

Liberty's approach to stakeholders – Respect, Partner, Prosper

Community - respect traditional cultures and work to align the needs of business and local people

Customers - develop innovative steel products through partnerships to future-proof growth plans

Unions - establish pan-European plans covering growth, employment and dialogue

Employees - achieve high standards well-being and workplace health & safety

Government - support future and regional infrastructure investments

Suppliers - develop projects which create future steel products to better meet customer demands

Liberty's commitment to the future

To ensure the long-term success of our business and the European steel sector, we are already playing a key role developing the steel industry of the future by investing in Research & Development to develop zero-waste iron and steelmaking aimed at making the industry carbon neutral.

We are also investing in new steel technologies such as powder metals.

For all new Liberty businesses, we will rapidly complete a comprehensive review to explore detailed investment opportunities which support sales growth, reduce unit costs per tonne and extend product range. In the medium-term there is the opportunity to produce higher quality steels with a more flexible production profile.



30,000
people



USD
20 Billion
turnover



15 million tonnes
of liquid steel
capacity per annum

Contact

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